

Financial Highlights

(Dollars in millions, except per share amounts) Years ended December 31,

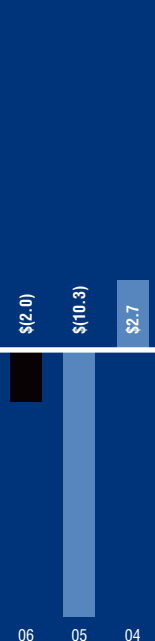
	2006	2005 (As restated)	2004 (As restated)
Total net sales and revenues	\$207,349	\$194,655	\$195,351
Worldwide production (units in thousands)	9,181	9,051	9,098
Income (loss) before cumulative effect of a change in accounting principle	\$ (1,978)	\$(10,308)	\$ 2,701
Cumulative effect of a change in accounting principle	—	(109)	—
Net income (loss)	\$ (1,978)	\$(10,417)	\$ 2,701
Net profit margin before cumulative effect of a change in accounting principle	(1.0)%	(5.3)%	1.4%
Income adjusted to exclude special items⁽¹⁾			
Income (loss)	\$ 2,199	\$ (3,205)	\$ 3,526
Diluted earnings (loss) per share	\$ 3.88	\$ (5.67)	\$ 6.22
Diluted earnings (loss) per share			
Before cumulative effect of a change in accounting principle	\$ (3.50)	\$ (18.23)	\$ 4.76
Net income	\$ (3.50)	\$ (18.42)	\$ 4.76
Book value per share of common stock	\$ (9.62)	\$ (25.91)	\$ 49.34
Number of common shares outstanding as of December 31 (in millions)	566	566	565

(1) A reconciliation of adjusted amounts in these Financial Highlights and in the Chairman's Letter to Stockholders to amounts determined in accordance with accounting principles generally accepted in the United States may be found at www.gm.com/company/investor_information/, Earnings Releases, Financial Highlights.

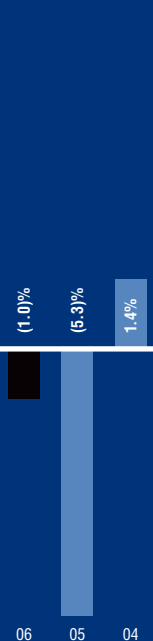
Net Sales and Revenues
billions



Income (Loss)*
billions



Net Profit Margin*
percent



Earnings (Loss) per Share*
dollars

