

INVESTORS

Will I receive payment for my shares or cancelled shares in liquidation?

GM management reminds investors of its strong belief that there will be no value for the common stockholders in the bankruptcy liquidation process, even under the most optimistic of scenarios. When a company files for bankruptcy under chapter 11 of the U.S. Bankruptcy Code, its primary obligation shifts to maximizing the value of the company for its creditors. Stockholders of a company in chapter 11 generally receive value only if all claims of the company's secured and unsecured creditors are fully satisfied. In this case, GM management strongly believes all such claims will not be fully satisfied, leading to its conclusion that GM common stock will have no value.

Is there someone at GM that I can speak with regarding the future of my investment and whether I should hold or sell?

Stockholders should consult with their own professional investment advisor to assess their personal investment situation, but as stated above, GM management strongly believes that there will be no value for the common stockholders in the bankruptcy liquidation process, even under the most optimistic of scenarios.

I have noticed recent changes in GM stock price and volume. What's happening?

GM management has noticed the continuing high trading volume in GM's common stock at prices in excess of \$1. GM management continues to remind investors of its strong belief that there will be no value for the common stockholders in the bankruptcy liquidation process, even under the most optimistic of scenarios. Stockholders of a company in chapter 11 generally receive value only if all claims of the company's secured and unsecured creditors are fully satisfied. In this case, GM management strongly believes all such claims will not be fully satisfied, leading to its conclusion that GM common stock will have no value.

Will GM's common stock be delisted from the New York Stock Exchange?

Yes. On June 2, 2009, the New York Stock Exchange ("NYSE") informed GM that it is no longer suitable for listing on the NYSE. This decision was reached by the NYSE in view of the June 1, 2009 announcement by GM of a voluntary filing by GM and three of its domestic subsidiaries for relief under chapter 11. GM does not intend to review this determination by the NYSE.

Since GM's common stock is not traded on the NYSE, market makers not affiliated with GM may initiate limited trading in one of the over-the-counter markets, such as the Pink Sheets. Stockholders are advised to consult with their personal financial advisors concerning investment decisions and questions concerning how to trade shares.

Why can't stockholders file claims with the court?

The Bankruptcy Code is clear that stock is an "interest" and not a "claim." Stockholders will be instructed as to how they can establish their proof of interest. If a stockholder does file a "proof of claim," the company will object to that claim on the basis that the stockholder does not have a valid claim according to the rules of the Bankruptcy Code.

I'm a bondholder, what impact does the filing have on me?

All parties, including bondholders, will be treated in accordance with the provisions of the U.S. Bankruptcy Code and the rulings of the Bankruptcy court.

As an unsecured bondholder, how am I represented in the court proceedings?

The office of the United States Trustee is responsible for appointing the statutory Unsecured Creditors Committee, which is charged with representing all unsecured creditors in the proceedings (including unsecured bondholders).

I'm a GMAC bondholder, does this filing impact me?

GMAC is not part of GM's filing. Please consult with GMAC's Investor Relations for additional information.

Where can I go to get more information on GM's filing?

GM is providing information about its filing at www.gm.com/restructuring and about its reinvention at www.gmreinvention.com. Additional information, including court documents, can be found on the bankruptcy court docket at www.gmcourtdocs.com.

How and when can I buy shares of the New GM?

The New GM will initially be owned by the U.S. Treasury, the governments of Canada and Ontario, the UAW VEBA and certain creditors of the Old GM. Therefore, no shares are for sale to the public now. We think that it is likely that in the future shares of the New GM will be publicly traded.

Who can I contact with additional questions?

Stockholder or individual investor related inquiries should contact 1-800-561-4182 or 1-732-512-3104.